

DocuSign: Routing a Document for Signature(s)

This QRC contains directions on how to sign a document that is already completed.

- [Personally sign the document](#)
- [Send a document to one or more other people to sign](#)

Access DocuSign

Access **DocuSign** through the OneCampus Portal

<https://one.purdue.edu>

Login using your Purdue career account user ID and password

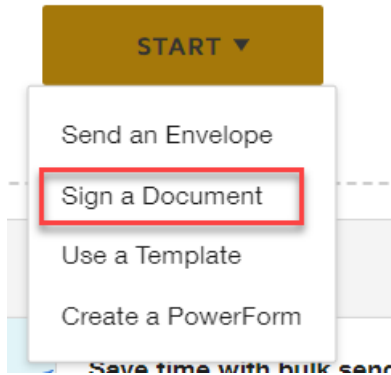



DocuSign - Access to the University electronic signature system.
DocuSign End User Training: [Sign Up](#)



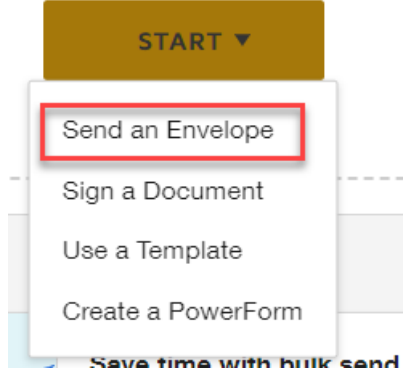
Preparing to Personally Sign a Document

1. Click the **Start Button**
2. Select **Sign a Document**
 - a. **Upload Document** to send a signed copy by you to another person



	<p style="text-align: center;">Sign a Document</p> <div style="text-align: center;"></div>
--	---

Preparing an Envelope for other people to Sign a Document

<p>Click the Start Button</p> <ol style="list-style-type: none">1. Select Send an Envelope<ol style="list-style-type: none">a. Upload Document to send to multiple people	
--	--

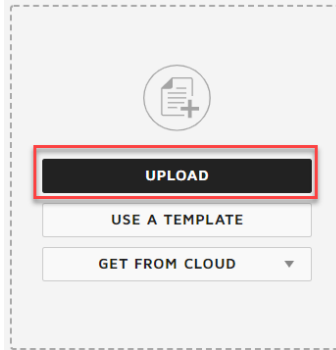
1. Add the Recipient(s)

In the *Recipients and Routing* field, enter the recipient's email address and name

Click **Add Signer**

Note: Ensure that the order is accurate if adding multiple signers. If renumbering, start from the bottom up.

Add Documents to the Envelope

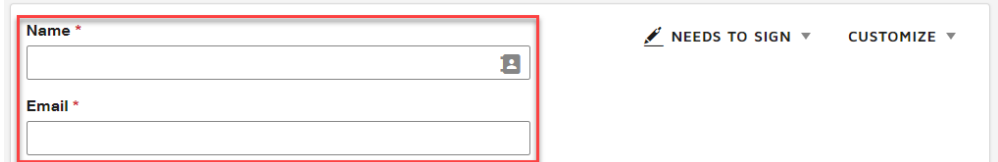


Add Recipients to the Envelope

As the sender, you automatically receive a copy of the completed envelope.

[Import a bulk list.](#) Send copies of this envelope to many people at once. ⓘ

Set signing order



2. Edit the email subject and message

Edit the subject to include meaningful information such as name, PERNR, Org Unit, etc.

You can also add custom notes to each recipient using the *Add a Note to* feature.



DocuSign: Routing a Document for Signature(s)

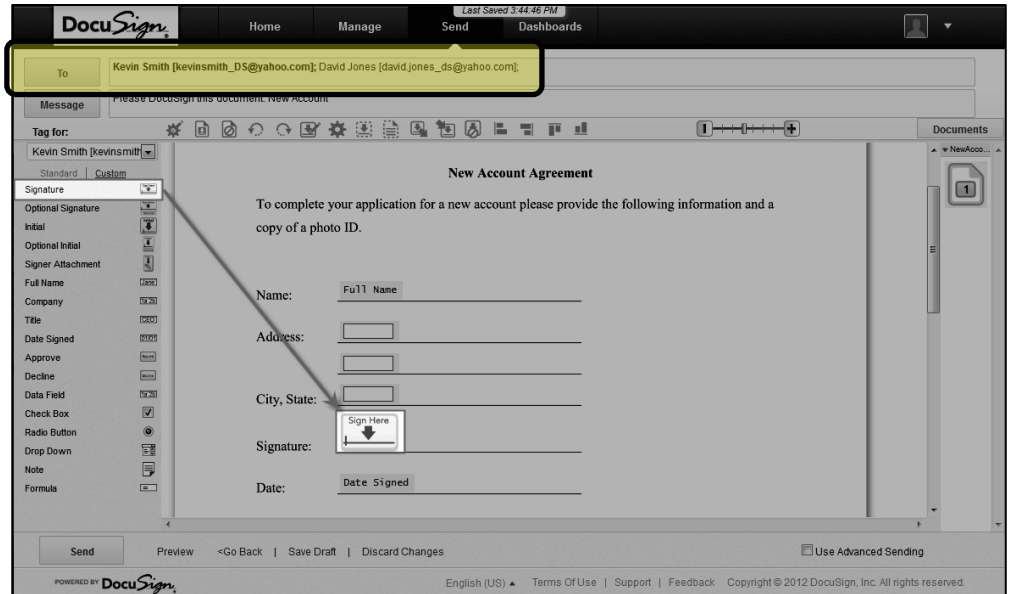
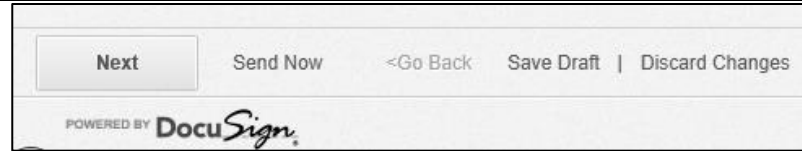
3. Add Signing Tags

4. At the bottom of the page, click **Next**

- In the **To** field, select a **signer's name**
- From the column on the left side, **drag the Signature tool** to the appropriate location in the document where the selected person should sign

Repeat the steps above for each signer.

Note: Other types of fields can be added as well (e.g. Date Signed) using the same process.



5. Preview and send your document

Click **Preview** to review your document

Click **Send**

